

CASE NAME: CAH Acquisition Company #11CASE NO: 19-22020-PJDMonthly Operating Report for the Month Ending (month/day/year) February 29, 2020For the period beginning (month,day) February 1 and ending (month,day) February 29NAICS Industry Classification Code: 622110**THIS REPORT IS TO BE FILED 15 DAYS AFTER THE END OF THE MONTH** -- The Debtor must attach each of the following reports/documents unless the U.S. Trustee has waived the requirement in writing.

Report Attached	Previously Waived	REQUIRED REPORTS/DOCUMENTS
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Mark One Box for Each Required Document:

- | | | |
|-------------------------------------|--------------------------|--|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 1. Bank Account Balance Statement (Form 2-AB) |
| <input type="checkbox"/> | <input type="checkbox"/> | 2. Comparative Balance Sheet - Assets (Form 2-BA) |
| <input type="checkbox"/> | <input type="checkbox"/> | 3. Comparative Balance Sheet - Liabilities (Form 2-BL) |
| <input type="checkbox"/> | <input type="checkbox"/> | 4. Supporting Schedule I (Post-Petition Payables)(Form 2-BP) |
| <input type="checkbox"/> | <input type="checkbox"/> | 5. Supporting Schedules II (A/R, Payments to Prof. and Principals)(Form 2-BR) |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 6. Profit and Loss / Income Statement (Forms 2-E1 and 2-E2) |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 7. Cash Flow Statement (Form 2-F) |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 8. Cash Flow Summary (Form 2-FS) |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 9. Detailed Listing of Receipts Statement (Form 2-G) |
| <input type="checkbox"/> | <input type="checkbox"/> | 10. Detailed Listing of Disbursements Statement (Form 2-H) |
| <input type="checkbox"/> | <input type="checkbox"/> | 11. Supporting Schedules III
(Property Transfers, Insurance Coverage & Quarterly Fee Summary)(Form 2-I) |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 12. Narrative Questionnaire Statement (Form 2-J) |

Documents Provided by Mail or E-Mail

- | | | |
|-------------------------------------|--------------------------|--|
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 13. Bank Statements for All Bank Accounts
(to be provided by mail to USTP when required) |
| <input checked="" type="checkbox"/> | <input type="checkbox"/> | 14. Bank Statement Reconciliations for all Bank Accounts
(to be provided by mail to USTP when required) |

I declare under penalty of perjury that the following Monthly Operating Report, and any attachments hereto are true, accurate and correct to the best of my knowledge and belief. I further certify that the Monthly Operating Report has been filed with the Court.

Executed on: 4/3/20
DateBy: /s/ Marianna Williams (Signature)
Its: Court Appointed Debtor-In-Possession (Title)Phone #: 731.221.2200Printed Name: Marianna Williams

Form 2-A

Address: 326 Asbury Ave
Ripley, TN 38063

Rev. 8/2/16

ADDENDUM TO ALL MONTHLY OPERATING REPORTS

CAH Acquisition Company 11, LLC (the "Debtor") is contemporaneously filing this Global Note (as defined below) as a supplement to and integral part of all its Monthly Operating Reports filed in the Bankruptcy Court for the Western District of Tennessee (the "Bankruptcy Court").

This Global Note, Reservation of Rights, and Statement of Limitations, Methodology and Disclaimer Regarding Debtor's Monthly Operating Reports (the "Global Notes") pertain to, are incorporated by reference into, and comprise an integral part of all Monthly Operating Reports, and should be reviewed in connection with any review of all Monthly Operating Reports.

All Monthly Operating Reports filed in this Bankruptcy Case are prepared and created by Cohesive Healthcare Management and Consulting as Manager for Debtor under a Management and Hospital Services Agreement (dated March 27, 2019 and as extended and modified on or about April 1, 2020). The Management Fees listed in the Profit and Loss Statement contained in Form 2-E2 (Part IV. General Expenses) are that amount asserted by Cohesive Healthcare Management and Consulting. Debtor does not acquiesce to the asserted amount in the Monthly Operating Reports by filing said report(s).

DEBTOR: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-AB
BANK ACCOUNT BALANCE STATEMENT

For Period Ending: February 29, 2020

Bank Accounts

Account Name:	CASH ON HAND	Personal/ Operating	Tax	Payroll	*	
Bank Name:	First Citizens National Bank	N/A	N/A	US Bank		
Account # (last 4 digits):	3414	N/A	N/A	N/A		
						Grand Total ALL Accounts
Beginning Balance:	0.00	1,122,710.4	0.00	0.00	0.00	= 1,122,710.49
Plus: Total Receipts (Attach Detailed List, Form 2-G)	0.00	1,184,481.4	0.00	0.00	0.00	= 1,184,481.46
Less: Total Disbursements (Attach Detailed List, Form 2-H)	0.00	2,009,007.7	0.00	0.00	0.00	= 2,009,007.72
Transfers Between Bank Accounts:	0.00	0.00	0.00	0.00	0.00	
Transfers In	0.00	0.00	0.00	0.00	0.00	
(Transfers Out)	(0.00)	(0.00)	(0.00)	(0.00)	(0.00)	
Ending Balances:	0.00	298,184.23	0.00	0.00	0.00	= 298,184.23

*If the Debtor maintains more than four (4) accounts, attach additional Form 2-AB and identify the nature of the additional account(s) (Cash Collateral, Savings, etc.)

Notes:

Form 2-BA
COMPARATIVE BALANCE SHEET STATEMENT
For Period Ending: February 29, 2020

	Current Month	Petition Date (1)
ASSETS		
1. Current Assets:		
Cash (from Form 2-AB, Grand Total All Accounts)	\$ 298,184.23	\$ 1,067,328.50
Total Accounts Receivable (from Form 2-BR)	<u>19,912,299.00</u>	0.00
Less allowance for doubtful accounts (from Form 2-BR)	(16,420,170.5)	(0.00)
Receivable from Officers, Employees, Affiliates	<u>0.00</u>	0.00
Inventory	<u>0.00</u>	0.00
Other Current Assets : (List)	<u>0.00</u>	0.00
	<u>0.00</u>	0.00
Negotiable Instruments	<u>0.00</u>	0.00
2. Current Assets Sub-Total	<u>\$ 3,790,312.75</u>	<u>\$ 1,067,328.50</u>
3. Fixed Assets:		
Land	<u>\$ 800,000.00</u>	\$ 0.00
Building	<u>4,204,975.93</u>	0.00
Equipment, Furniture and Fixtures	<u>940,674.48</u>	0.00
Vehicles	<u>0.00</u>	0.00
4. Fixed Assets Sub-Total	<u>5,945,650.41</u>	0.00
Less: Accumulated Depreciation	(901,868.96)	(0.00)
5. Net Fixed Assets	<u>\$ 5,043,781.45</u>	<u>\$ 0.00</u>
6. Current Assets Sub-Total (from above 2. Current Assets Sub-Total)	<u>\$ 3,790,312.75</u>	<u>\$ 1,067,328.50</u>
7. Other Assets (List):	<u>0.00</u>	0.00
	<u>0.00</u>	0.00
8. TOTAL ASSETS	<u>\$ 8,834,094.20</u>	<u>\$ 1,067,328.50</u>

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

Form 2-BL

COMPARATIVE BALANCE SHEET STATEMENT

For Period Ending: February 29, 2020

	<u>Current</u>	<u>Petition</u>
LIABILITIES		
Post Petition Liabilities		
Post-petition Accounts Payable (from Form 2-BP)	\$ 5,061,443.30	\$ 0.00
Post-petition Accrued Professional Fees (from Form 2-BR)	0.00	0.00
Post-petition Taxes Payable	0.00	0.00
Post-petition Notes Payable	1,067,650.09	0.00
Other Post-petition Payable(List):	<u>Accrued Interest</u>	<u>40,444.26</u>
	<u>Accrued Liabilities</u>	<u>0.00</u>
Post Petition Liabilities Sub-Total	<u>\$ 6,908,553.68</u>	<u>\$ 40,444.26</u>
Pre Petition Liabilities:		
Secured Debt (Schedule D, including amendments)	2,357,557.69	2,357,557.69
Priority Debt (Schedule E, including amendments)	0.00	0.00
Unsecured Debt (Schedule F, including amendments)	2,701,878.71	2,546,154.55
Pre Petition Liabilities Sub-Total	<u>\$ 5,059,436.40</u>	<u>\$ 0.00</u>
TOTAL LIABILITIES (Sum of Pre Petition and Post Petition Liabilities)	<u>\$ 11,967,990.00</u>	<u>\$ 4,944,156.50</u>
SHAREHOLDERS/OWNERS' EQUITY		
Owner's/Stockholder's Equity (Preferred Stock)	\$ 0.00	\$ 0.00
Owner's/Stockholder's Equity Common Stock)	0.00	0.00
Paid In Capital	0.00	0.00
Retained Earnings - Prepetition	1,172,562.87	-3,876,828.00
Retained Earnings - Post-petition	-4,306,458.7	0.00
TOTAL OWNERS' EQUITY	<u>\$ -3,133,895.80</u>	<u>\$ -3,876,828.00</u>
TOTAL LIABILITIES AND OWNERS' EQUITY	<u>\$ 8,834,094.20</u>	<u>\$ 1,067,328.50</u>

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

Form 2-BL

Rev. 8/2/16

DEBTOR: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

**Form 2-BP
SUPPORTING SCHEDULES II
POST PETITION LIABILITIES AND PAYABLES STATEMENTS
For Period Ending: February 29, 2020**

Type	Beginning Balance (1)	Amount Accrued	Date Due	0-30 Days	31-60 Days	Ending Balance
Income Tax Withheld:						
Federal	0.00	0.00				0.00
State						
FICA Tax Withheld						
Employee's FICA Tax	0.00	0.00				0.00
Employer's FICA Tax	0.00	0.00				0.00
Unemployment Tax						
Federal	0.00	0.00				
State	0.00	0.00				
Sales, Use & Excise Taxes						
Property Taxes						
Real Estate						
Personal Property						
Accrued Income Tax:						
Federal						
State						
Other:						
TOTAL TAXES	\$ <u> </u>					
POST-PETITION DEBTS						
Secured	2,357,55					
Priority	1,067,65	<u>+</u>				1,067,650 ⁺
Unsecured	2,730,98	-29,106 ⁺		-29,106.	-28,860.0	2,701,878 ⁺
Accrued Interest Payable						
TRADE ACCOUNTS & OTHER PAYABLES	<u>5,258,82</u>	<u>197,381</u>		<u>652,941</u>	<u>614,278</u>	<u>5,061,443</u>

(list separately on additional sheets)

(1) For first report, Beginning Balance will be \$0;
thereafter, Beginning Balance will be Ending Balance from prior report.

Form 2-BP
Rev. 8/2/16

DEBTOR: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-BR
SUPPORTING SCHEDULES II
For Period Ending: February 29, 2020

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

Due	Accounts Receivable	Post Petition Accounts Payable
Under 30 days	\$ 3,530,619.53	\$ 652,941.95
30 to 60 days	1,811,994.11	614,278.94
61 to 90 days	1,370,375.35	587,549.17
91 to 120 days	1,464,011.90	535,002.56
Over 120 days	11,735,298.13	2,671,670.68
Total Post Petition	19,912,299.02	5,061,443.30
Pre Petition Amounts	0.00	
Total Accounts Receivable (to Form 2-BA)	\$ 19,912,299.02	
Less: (Allowance for Doubtful Accounts) (to Form 2-BA)	(16,420,170.50)	
Net Accounts Receivable	\$ 3,492,128.52	

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$ _____	\$ _____	\$ _____	_____	\$ _____
Counsel for Unsecured Creditors' Committee	_____	_____	_____	_____	_____
Trustee's Counsel	_____	_____	_____	_____	_____
Accountant	_____	_____	_____	_____	_____
Other:	_____	_____	_____	_____	_____
Total	\$ _____	\$ _____	\$ _____	_____	\$ _____

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
_____	_____	_____	\$ _____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director. Including salaries, commissions, bonuses, etc.

Form 2-BR

Rev. 8/2/16

DEBTOR: CAH Acquisition Company #11 **CASE NO:** 19-22020 PJD

Form 2-E1
PROFIT AND LOSS STATEMENT
For Period Ending: February 29, 2020

	Current <u>Month</u>	Accumulated <u>Total (1)</u>
I. GROSS OPERATING REVENUES		
INCOME (LIST ALL SOURCES)		
Patient Service Revenue	3,327,065.0	<u>17,275,403.0</u>
Other Revenue	1,045.70	<u>1,045.70</u>
TOTAL GROSS INCOME	<u> </u>	<u> </u>
Less: Discounts, Returns, and Allowances	(2,230,595.8)	<u>(11,715,398.4)</u>
Net Operating Revenue	<u>1,097,514.8</u>	<u>5,561,050.30</u>
II. COST OF GOODS SOLD	(_____)	(_____)
III. GROSS PROFIT	<u>1,097,514.8</u>	<u>5,561,050.30</u>
(Net Operating Revenue LESS Cost of Goods Sold)	<u> </u>	<u> </u>
IV. GENERAL EXPENSES		
Operating Expenses		
Compensation and Payroll		
Officer/Management Compensation	0.00	_____
Payroll - Other Employees	482,429.25	<u>2,750,764.96</u>
Taxes		
Taxes - Payroll	36,532.50	<u>189,463.34</u>
Taxes - Real Property	_____	_____
Taxes - Personal Property (Ad Valorem)	_____	_____
Taxes - Sales	_____	_____
Taxes - Other	_____	_____

(1) Accumulated Totals include all revenue and expenses since the petition date.

Form 2-E1

Rev. 8/2/16

DEBTOR:

CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-E2

PROFIT AND LOSS STATEMENT (Cont'd)
For Period Ending: February 29, 2020

		<u>Current Month</u>	<u>Accumulated Total (1)</u>
IV. GENERAL EXPENSES			
General			
License Fees		<u>0.00</u>	<u>0.00</u>
Insurance		<u>24,676.46</u>	<u>105,823.61</u>
Depreciation / Amortization		<u>12,177.71</u>	<u>60,888.55</u>
Rents and Leases (Real Estate)		<u>0.00</u>	<u>0.00</u>
Rents and Leases (Personal Property)		<u>10,656.85</u>	<u>109,673.16</u>
Maintenance and Repairs		<u>0.00</u>	<u>11,253.00</u>
Supplies		<u>88,015.54</u>	<u>581,698.15</u>
Telephone		<u>1,384.26</u>	<u>6,996.39</u>
Utilities		<u>31,339.03</u>	<u>146,642.90</u>
Travel and Entertainment Expenses		<u>0.00</u>	<u>0.00</u>
Vehicle Expenses		<u>0.00</u>	<u>0.00</u>
Legal		<u>0.00</u>	<u>0.00</u>
Other	Bank Fees	<u>1,098.16</u>	<u>7,297.70</u>
Other:	Purchased Services	<u>161,267.65</u>	<u>824,067.16</u>
Other:	Contract Labor	<u>108,382.94</u>	<u>660,221.14</u>
Other:	Management Fees	<u>250,000.00</u>	<u>1,250,000.00</u>
Other:	Miscellaneous	<u>0.00</u>	<u>12,354.89</u>
Other:	Restructure Fees	<u>182,220.50</u>	<u>380,145.00</u>
Other:	Interest Expense	<u>23,987.89</u>	<u>118,792.15</u>
V. TOTAL EXPENSES		<u>1,414,168.7</u>	<u>7,216,082.10</u>
VI. NET INCOME OR (LOSS)		<u>-316,653.88</u>	<u>-1,655,031.8</u>

(Gross Profit LESS Total Expenses)

(1) Accumulated Totals include all revenue and expenses since the petition date.

Form 2-E2

Rev. 8/2/16

CASE NAME: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-F
CASH FLOW STATEMENT
For Period Ending: February 29, 2020

1. CASH FLOWS FROM OPERATING ACTIVITIES:

Income (Loss) From Operations

Accumulated

-1,655,031.

Adjustments to reconcile net income (loss) from operations to net cash provided by (used in) operating activities

Patient Receipts (Pre and Post Petition)

6,057,333.

Allowance for contractual adjustments and bad debt

3,166,876.7

Change in accounts receivable

-8,381,389.

Change in Accounts Payable/Accrued Liabilities

893,542.86

Depreciation

60,888.55

NET CASH PROVIDED BY (USED IN) OPERATING BUSINESS

142,220.83

2. CASH FLOWS FROM INVESTING ACTIVITIES

Capital Additions

0.00

NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES

0.00

3. CASH FLOWS FROM FINANCING ACTIVITIES

Loan Advances

200,000.00

Change in Medicare Loans

-143,088.29

Change in accrued interest

69,801.80

NET CASH PROVIDED BY (USED IN) FINANCING ACTIVITIES

126,713.51

NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS

268,934.34

CASH AND CASH EQUIVALENTS, BEGINNING OF PERIOD

29,249.89

CASH AND CASH EQUIVALENTS, END OF PERIOD

298,184.23

CASE NAME: CAH Acquisition Company #11

CASE NO:

19-22020 PJD

Form 2-FS
CASH FLOW SUMMARY
For Period Ending: February 29, 2020

CASH FLOW SUMMARY		<u>Current Month</u>	<u>Accumulated</u>
1. Beginning Cash Balance (From Form 2-B-AB (Grand Total Beginning Balance))		\$ <u>1,122,710.38</u> (2)	\$ <u>29,249.89</u> (1)
2. Receipts			
Operations		<u>1,184,481.46</u>	<u>6,223,093.87</u>
Sale of Assets		<u>0.00</u>	<u>0.00</u>
Other		<u>0.00</u>	<u>200,000.00</u>
Total Cash Receipts		\$ <u>1,184,481.46</u>	\$ <u>6,423,093.87</u>
3. Disbursements			
Operations		<u>2,009,007.72</u>	<u>6,154,159.64</u>
Debt Service/Secured loan payment		<u> </u>	<u> </u>
Professional fees/U.S. Trustee fees		<u> </u>	<u> </u>
Other		<u> </u>	<u> </u>
Total Cash Disbursements		\$ <u>2,009,007.72</u>	\$ <u>6,154,159.64</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)		<u>-824,526.26</u>	<u>268,934.23</u>
5. Ending Cash Balance (must equal Cash on Form 2-BA)		\$ <u>298,184.12</u> (2)	\$ <u>298,184.12</u> (2)

(must equal Grand Total All Accounts Ending Balance, Form 2-AB)

(1) *Accumulated beginning cash balance is the cash available at the commencement of the case.*

(2) *Current month beginning cash balance should equal the previous month's ending balance.*

CASE NAME:

CAH Acquisition Company #11

CASE NO:

19-22020 PJD

Form 2-G
DETAILED LISTING OF RECEIPTS STATEMENT

CASH RECEIPTS DETAIL

Account No:

(ONE FORM 2-G FOR EACH BANK ACCOUNT, PETTY CASH, ETC.)

(attach additional sheets as necessary) – Continuation Sheet _____ of _____

(1) Grand Totals for each account should agree with total receipts listed on Form 2-AB

Form 2-G

Rev. 8/2/16

CASE NAME: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-H
DETAILED LISTING OF DISBURSEMENTS STATEMENT
For Period Ending: February 29, 2020

DETAIL OF DISBURSEMENTS

Account No.:

(USE ONE FORM 2-H FOR EACH SEPARATE BANK ACCOUNT, PETTY CASH, ETC.)

(attach additional sheets as necessary) -- Continuation Sheet ____ of ____

Sub Total Disbursements this Page \$ _____

Grand Total Disbursements this Account

\$ (1)

(1) Grand Totals for each account should agree with total disbursements listed on Form 2-AB.

Form 2-I
SUPPORTING SCHEDULES III

PROPERTY TRANSFER, INSURANCE COVERAGE & QUARTERLY FEES STATEMENT

For the Period Ending: February 29, 2020

TRANSFER OF PROPERTY POST-PETITION

Has any property of the Debtor been sold or otherwise transferred other than in the ordinary course of the Debtor's business?

N

YES, If yes, Complete the Following (Add Additional Sheets if Necessary)

DESCRIPTION OF PROPERTY **To Whom Transferred** **Transfer Date** **Gross Value** **Net Monies Received**

INSURANCE SCHEDULE

Carrier	Policy #	Expiration Date	Amount of Coverage	Premium Amounts	Date Coverage Paid Through
Workers' Comp			\$	\$	
General Liability			\$	\$	
Property (Fire, Theft)			\$	\$	
Casualty			\$	\$	
Vehicle			\$	\$	
Other (list):			\$	\$	
Home Owners:			\$	\$	

QUARTERLY FEES SUMMARY*

<u>Month</u>	Total <u>Disbursements**</u>	Quarterly <u>Fee Due</u>	<u>Check No.</u>	Date <u>Paid</u>
<i>PRESENT QUARTER</i>	\$ _____ \$ _____ \$ _____			
TOTAL PRESENT QUARTER	<u>\$ _____</u>	<u>\$ _____</u>		
<i>PREVIOUS QUARTER</i>	\$ _____ \$ _____ \$ _____			
TOTAL PREVIOUS QUARTER	<u>\$ _____</u>	<u>\$ _____</u>		

* This Summary is to reflect the current and immediately previous Quarterly Fee information cumulative to the end of the reporting period.

**** Should agree with Form 2-AB. Disbursements are net of transfers to other Debtor-In-Possession bank accounts.**

DEBTOR: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-J

NARRATIVE QUESTIONNAIRE STATEMENT
For Period Ending February 29, 2020

- I.** Has the Debtor-In-Possession made any payments on its pre-petition unsecured debt, except for that which has been so authorized by the Bankruptcy Court?

____ No.

____ Yes. Explain: _____

- II.** Has the Debtor-In-Possession during this reporting period provided compensation or other remuneration to any Officers, Directors, Principals, or Other Insiders without appropriate authorization and disclosure?

____ No.

____ Yes. Explain: _____

- III.** State what progress was made during this reporting period toward the filing of a Disclosure Statement and Plan of Reorganization or Liquidation.

- IV.** Describe potential future developments which may have a significant impact on this bankruptcy case.

- V.** Are all Post-Petition tax obligations currently paid or deposited?

____ Yes.

____ No. Explain.: _____

- VI.** Are all United States Trustee Quarterly Fees current?

____ Yes. Last Quarter Paid: _____

Amount Paid: \$ _____

____ No. Explain.: _____

- VII.** Did you receive any income during this reporting period, which is not set forth in the operating report?

____ No.

____ Yes. Please set forth the amount(s) and the source(s) of the income.

CASE NAME: CAH Acquisition Company #11 CASE NO: 19-22020 PJD

Form 2-G
DETAILED LISTING OF RECEIPTS STATEMENT
For Period Ending: February 29, 2020

CASH RECEIPTS DETAIL **Account No:**
(ONE FORM 2-G FOR EACH BANK ACCOUNT, PETTY CASH, ETC.)
(attach additional sheets as necessary) -- Continuation Sheet _____ of _____

CASE NAME: CAH Acquisition Company #11

CASE NO: 19-22020 PJD

Form 2-H
DETAILED LISTING OF DISBURSEMENTS STATEMENT

DETAIL OF DISBURSEMENTS

Account No.:

(USE ONE FORM 2-H FOR EACH SEPARATE BANK ACCOUNT, PETTY CASH, ETC.)

(attach additional sheets as necessary) -- Continuation Sheet

of

Sub Total Disbursements this Page

bursements this Account

\$ (1)

(1) Grand Totals for each account should agree with total disbursements listed on Form 2-AB.

(1) Form 2-H

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DEBTOR:

Form 2-I

SUPPORTING SCHEDULES III

PROPERTY TRANSFER, INSURANCE COVERAGE & QUARTERLY FEES STATEMENT

For the Period Ending: February 29, 2020

TRANSFER OF PROPERTY POST-PETITION

Has any property of the Debtor been sold or otherwise transferred other than in the ordinary course of the Debtor's business?

X NO

NO YES. If yes, Complete the Following (Add Additional Sheets if Necessary)

Description of Property	To Whom Transferred	Transfer Date	Gross Value	Net Monies Received
-------------------------	---------------------	---------------	-------------	---------------------

INSURANCE SCHEDULE

	Carrier	Policy #	Expiration Date	Amount of Coverage	Premium Amounts	Date Coverage Paid Through
Workers' Comp	Insurance remains same as pre-petition			\$	\$	
General Liability	Insurance remains same as pre-petition			\$	\$	
Property (Fire, Theft)	Insurance remains same as pre-petition			\$	\$	
Casualty	Insurance remains same as pre-petition			\$	\$	
Vehicle	Insurance remains same as pre-petition			\$	\$	
Other (list):	Insurance remains same as pre-petition			\$	\$	
Home Owners:	Insurance remains same as pre-petition			\$	\$	

QUARTERLY FEES SUMMARY*

<u>Month</u>	<u>Total Disbursements**</u>	<u>Quarterly Fee Due</u>	<u>Check No.</u>	<u>Date Paid</u>
<i>PRESENT QUARTER</i>				
January _____	\$ 1,668,664.96			
_____	\$ _____			
_____	\$ _____			
TOTAL PRESENT QUARTER	\$ _____	\$ _____		
<i>PREVIOUS QUARTER</i>				
October _____	\$ 895,551.93			
November _____	\$ 658,799.38			
December _____	\$ 947,859.61			
TOTAL PREVIOUS QUARTER	\$ _____	\$ _____		

* This Summary is to reflect the current and immediately previous Quarterly Fee information cumulative to the end of the reporting period.

** Should agree with Form 2-AB. Disbursements are net of transfers to other Debtor-In-Possession bank accounts.

Form 2-I

Rev. 8/2/16

DEBTOR: CAH Acquisition Company #11

CASE NO: 19-22020-PJD

Form 2-J

NARRATIVE QUESTIONNAIRE STATEMENT
For Period Ending February 29, 2020

- I.** Has the Debtor-In-Possession made any payments on its pre-petition unsecured debt, except for that which has been so authorized by the Bankruptcy Court?

No.
 Yes. Explain: _____

- II.** Has the Debtor-In-Possession during this reporting period provided compensation or other remuneration to any Officers, Directors, Principals, or Other Insiders without appropriate authorization and disclosure?

No.
 Yes. Explain: _____

- III.** State what progress was made during this reporting period toward the filing of a Disclosure Statement and Plan of Reorganization or Liquidation.

Debtor-in-possession (DIP) has identified potential purchasers of business. DIP has created a due diligence portal for potential buyers.

DIP is now receiving CMS receivables. DIP expects the bidding dates will be revised within the next sixty (60) days.

- IV.** Describe potential future developments which may have a significant impact on this bankruptcy case.

N/A

- V.** Are all Post-Petition tax obligations currently paid or deposited?

Yes.
 No. Explain.: _____

- VI.** Are all United States Trustee Quarterly Fees current?

Yes. Last Quarter Paid: _____ Amount Paid: \$ _____
 No. Explain.: _____

- VII.** Did you receive any income during this reporting period, which is not set forth in the operating report?

No.
 Yes. Please set forth the amount(s) and the source(s) of the income.

